

INFORMATION NEEDED AT LOAN APPLICATION

- ❑ If an employee, W-2's for 1 year
If self-employed, 2 years tax returns
- ❑ One month pay stub, if applicable
- ❑ Two months bank statements
- ❑ If purchase, sales agreement, listing sheet, copy of deposit
If refinance, current mortgage and debt statements
- ❑ Property tax bill from town of property
- ❑ Home insurance agent name and number
- ❑ Copy of deed
- ❑ Recent statement for investment accounts including 401K or IRA
- ❑ If applicable, divorce decree, bankruptcy discharge, SSA/SSI or retirement income statements

Additional Comments:
